

## EXHIBIT B – EXAMPLE INCOME STATEMENT

Date of Report 12/29/2005	12/31/2003	12/31/2004	12/31/2005	12/31/2006	12/31/2007
ID Example	Audited	Audited	Audited	Projection	Projection
Lamb Sales	657,789	756,800	779,965	800,345	890,765
Goat Sales	539,271	710,792	900,881	990,969	1,403,066
<b>GROSS SALES</b>	<b>1,197,060</b>	<b>1,467,592</b>	<b>1,680,846</b>	<b>1,791,314</b>	<b>2,293,831</b>
Discounts/Returns		1,000		2,000	5,050
<b>NET SALES</b>	<b>1,197,060</b>	<b>1,466,592</b>	<b>1,680,846</b>	<b>1,789,314</b>	<b>2,288,781</b>
Lambs	247,833	254,655	267,543	280,143	300,897
Goats	366,698	375,443	473,286	535,961	897,543
<b>TOTAL COST OF GOODS SOLD</b>	<b>614,531</b>	<b>630,098</b>	<b>740,829</b>	<b>816,104</b>	<b>1,198,440</b>
<b>GROSS PROFITS</b>	<b>582,529</b>	<b>836,494</b>	<b>940,017</b>	<b>973,210</b>	<b>1,090,341</b>
<b>OPERATING EXPENSES</b>					
Advertising/Promo	15,648	16,985	18,853	20,738	22,812
Bank Service Changes	4,285	5,600	7,000		0
Car and Delivery	34,925	36,389	40,481	44,529	48,982
Commissions	2,486	2,700	3,000	783	861
Depreciation/Depl	35,140	43,670	52,987	59,080	75,643
Dues and Subscrip	0	0	0	0	0
Employee Ben Prog	70	70	100		
Freight	0	0	0	0	0
Insurance	26,951	28,546	29,788	30,549	27,486
Leased Equipment	7,490	7,680	7,850	7,850	8,496
Legal/Profession	12,934	13,824	16,263	14,853	13,943
Office Expense	0	0	0	0	0
Pens/Payroll Tax	27,196	29,513	32,851	34,640	35,721
Rent	39,585	39,585	41,091	41,090	41,090
Repairs/Maint	6,579	9,274	8,484	10,354	9,852
Supplies, Oper	25,917	28,167	33,500	25,890	31,749
Taxes/Licenses	2,684	3,147	3,300	3,630	3,993
Travel/Entertain	12,843	14,267	13,903	15,292	16,821
Utilities/Teleph	8,615	9,162	10,592	12,867	13,284
<b>WAGES</b>					
Salaries,Officers	65,000	65,000	75,000	75,000	80,000
Payroll	362,846	390,812	397,494	404,827	407,985
<b>TOTAL OPERATING COSTS</b>	<b>691,194</b>	<b>744,391</b>	<b>792,537</b>	<b>801,972</b>	<b>838,718</b>
<b>OPERATING PROFIT</b>	<b>-108,665</b>	<b>92,103</b>	<b>147,480</b>	<b>171,238</b>	<b>251,623</b>
Interest	19,367	27,941	36,547	47,354	39,765
<b>TOTAL OTHER EXPENSES</b>	<b>19,367</b>	<b>27,941</b>	<b>36,547</b>	<b>47,354</b>	<b>39,765</b>
Profit Before taxes	-128,032	64,162	110,933	123,884	211,858
Income Tax	8,800	23,500	20,100	20,900	43,000
<b>NET PROFIT</b>	<b>-136,832</b>	<b>40,662</b>	<b>90,833</b>	<b>102,984</b>	<b>168,858</b>
Retained Earnings	-136,832	40,662	90,833	102,984	168,858